

Contested Matrimonial
Uniform Information Sheet

A. Information:

(1)	Attorney for Plaintiff	Attorney for Defendant
	_____	_____
	_____	_____
	_____	_____
	Phone: _____	Phone: _____
	Fax: _____	Fax: _____

(2) Date of Marriage: ___/___/___; State: _____;
Civil or Religious Ceremony _____;

(3) Name(s) and Date(s) of Birth of Children:

(4) Children reside with: _____;

(5) Parties have been separated since: _____;

(6) Age of plaintiff: _____; Plaintiff's date of birth: ___/___/___.

(7) Age of defendant: _____; Defendant's date of birth: ___/___/___.

(8) Plaintiff's Current Address: _____
Phone #: Home: _____ Work: _____ Cell: _____;

(9) Defendant's Current Address: _____;
Phone #: Home: _____ Work: _____ Cell: _____;

(10) Persons residing at Marital Residence: _____;

(11) Plaintiff's Social Security #: _____;
Defendant's Social Security #: _____;

(12) Education of plaintiff: _____; Date(s) plaintiff attained degree(s) _____;

(13) Education of defendant: _____; Date(s) defendant attained degree(s) _____;

(14) Occupation of plaintiff: _____; Monthly gross income: _____;

- (15) Occupation of defendant: _____; Monthly gross income: _____;
- (16) Income from other sources, i.e., SSDI, dividends, etc. _____;
- (17) Employer of plaintiff; if unemployed, so state and set forth date and nature of last employment _____;
- (18) Employer of defendant; if unemployed, so state and set forth date and nature of last employment _____;
- (19) Marital residence is located at: _____;
- (20) Date of purchase: _____; Purchase price: \$ _____;
- Principal balance first mortgage: \$ _____; equity loan: \$ _____;
- other loans against marital residence: \$ _____;
- Estimated market value: \$ _____;
- (21) Cost of monthly mortgage, equity loan, any other loans against marital residence; homeowners' insurance and real property taxes: \$ _____; Title is held by: _____.
- (22) Set forth the date of occupancy, cost of rent and utilities for each premises RENTED by a party as a primary residence:
- Plaintiff: _____;
- Defendant: _____;
- (23) Other residences owned by the parties: _____;
- (24) Set forth amount paid to date for counsel fees by plaintiff: _____;
- by defendant: _____;
- (25) Set forth source of counsel fees paid: plaintiff: _____;
- defendant: _____;
- (26) Service of Pleadings, Net Worth Statements & Retainer Agreements and Disclosure Required Pursuant to 202.16(f) of the Uniform Rules

The action was commenced on ____ / ____ / ____;
The Summons was filed on ____ / ____ / ____ and served on ____ / ____ / ____;
The Complaint was served on or to be served by: ____ / ____ / ____;
Issue was or will be joined on: ____ / ____ / ____;
Reply to Counterclaim, if any, was or will be served on ____ / ____ / ____;
Wife's Net Worth Statement was or will be filed on ____ / ____ / ____;
Husband's Net Worth Statement was or will be filed on ____ / ____ / ____;
A signed copy of Wife's Retainer Agreement was or will be filed on ____ / ____ / ____;
A signed copy of Husband's Retainer Agreement was or will be filed on ____ / ____ / ____;

(27) Notice of Necessity Filed: Yes _____ No _____

B. Electronic Discovery

Identify relevant electronic data: _____
_____;

Identify the person(s) in possession of the aforesaid electronic data: _____
_____;

Identify the computer system(s) utilized, the program(s) and manner in which the
electronic data is maintained: _____
_____;

Set forth a plan to retain and preserve the electronic data: _____
_____;

Set forth the scope and extent of the data to be produced and the form in which it
will be produced: _____
_____;

Set forth the scope of the electronic data review and the review procedures to be
undertaken: _____
_____;

Set forth a method to identify and redact privileged electronic data: _____
_____;

Set forth the anticipated cost of data retention, recovery, production and review and
the proposed initial allocation of said cost: _____
_____.

Electronic Evidence: For relevant periods relating to the issues in this litigation, each party shall maintain and preserve all electronic files, other data generated by and/or stored on the party's computer system(s) and storage media (i.e., hard disks, floppy disks, backup

tapes), or other electronic data. Such items include, but are not limited to, e-mail and other electronic communications, word processing documents, spreadsheets, data bases, calendars, telephone logs, contact manager information, internet usage files, offline storage or information stored on removable media, information contained on laptops or other portable devices and network access information.

Preservation of Records and Electronic Data: EACH PARTY STIPULATES TO MAINTAIN ALL FINANCIAL RECORDS PRESENTLY IN HIS OR HER POSSESSION OR UNDER HIS OR HER CONTROL, INCLUDING COMPUTER AND OTHER ELECTRONIC FINANCIAL INFORMATION THROUGH THE ENTRY OF A JUDGMENT OF DIVORCE OR OTHER DISPOSITION OF THIS ACTION. THIS PROVISION SHALL BE INITIALED BY EACH PARTY:

Plaintiff's Initials: _____

Defendant's Initials: _____

C. Insurance

Identify each life insurance policy on the husband's life in effect as of the date of the commencement of the action and set forth the face value and name of the beneficiary of each policy: _____

Set forth which party paid the premiums on said policies during the marriage and which party will accordingly pay said premiums during the pendency of the action as required by statute: _____

Identify each life insurance policy on the wife's life in effect as of the date of the commencement of the action and set forth the face value and the name of the beneficiary of each policy: _____

Set forth which party paid the premiums on said policies during the marriage and which party will accordingly pay said premiums during the pendency of the action as required by statute: _____

Set forth which party or parties maintained medical insurance as of the date of the commencement of the action and the names of the covered persons: _____

Set forth which party or parties maintained dental insurance as of the date of the

commencement of the action and the names of the covered persons: _____

Set forth which party or parties paid the premiums on said policies during the marriage and which party or parties will accordingly pay said premiums during the pendency of the action as required by statute: _____

Set forth which party or parties paid the premiums for homeowners insurance and/or renters insurance during the marriage and which party or parties will accordingly pay said premiums during the pendency of the action as required by statute: _____

EACH PARTY SHALL ACKNOWLEDGE HE OR SHE MUST COMPLY WITH THE AUTOMATIC STATUTORY RESTRAINTS DRL §236(B)(2) AND PAY THE PREMIUMS TO MAINTAIN MEDICAL, DENTAL, LIFE, HOMEOWNERS AND RENTERS INSURANCE AS SET FORTH ABOVE.

THIS PROVISION SHALL BE INITIALED BY EACH PARTY:

Plaintiff's Initials: _____ Defendant's Initials: _____

D. Involvement in Other Courts on Related Issues

There are no other actions pending or orders in any other court on related issues.

There is an action pending on related issues in _____ Court.

The following orders are presently in effect on related issues such as custody, support or any family offense, domestic violence and/or Orders of Protection. Copies of these orders will be provided to this Court by counsel within 10 days of the date of this Order.

PLAINTIFF

DEFENDANT

PLAINTIFF'S ATTORNEY

DEFENDANT'S ATTORNEY